

Environmental Social Governance

Online Meeting 25th September 2024 - Düsseldorf







SANDY VAN DEN BROECK ESG DIRECTOR

AGENDA

- 1. PFAS Update Sandy V.d. Broeck
- 2. Standards & Legislations Sandy V.d. Broeck
 Update from EDW
 Update from EU Industrial Deal
- 3. Reducing Carbon footprints ALL
 Update on Replacing plastic foils in packaging
 Update on SWG spacer replacement
- 4. Environmental Product Declaration (EPD) Sandy V.d. Broeck
- 5. David Mitchell Young Minds Scholarship Sandy V.d. Broeck
- 6. ESA Careers webpage modification Sandy V.d. Broeck
- 7. AOB ? Date and venue next meeting ?







1. PFAS - LATEST UPDATE FROM ECHA

- The Committees for Risk Assessment (RAC) and Socio-Economic Analysis (SEAC)
 <u>met</u> in June and have <u>provisionally concluded</u> on four sectors that could be impacted
 by the PFAS restriction proposal.
- The sectors covered are consumer mixtures, cosmetics, ski wax, metal plating and manufacture of metal products.
- RAC also provisionally concluded on the scope of the proposal and the hazards of PFAS, emphasizing that the primary concern with PFAS is their persistence in the environment.





1. PFAS - LATEST UPDATE FROM ECHA

- September 17th 20th 2024 Meetings:
- Examination of textiles, upholstery, leather, apparel, carpets
- Food contact materials, packaging
- Petroleum and mining.
- Next Sectors
- Fluorinated gases, Transport and Construction products.
- SEAC draft opinion will be published after the last sector has been completed in Sept 2024, the RAC will then publish its opinion and SEAC will publish its draft opinion, which is the basis for the 2 months public consultation on socioeconomic impacts.
- More information about the committees' plans to evaluate the remaining sectors and the next steps will be announced as work advances. As soon as the ECHA committees have finalized their opinions, the EC will decide on the restriction together with the EU Member States.



1. PFAS UPDATE FROM THE U.S.CHAMBER OF COMMERCE



- The USCC engaged third-party experts in environmental and economic policy to evaluate the economic and fiscal impacts of specific sectors reliant on essential fluorochemistries across the U.S. economy.
- This report examines the dependence of 7 critical U.S. sectors;

aerospace manufacturing,
defense equipment and systems
data centers
energy transition
health care
mobility, and semiconductors



on essential fluorochemistries including PFAS.

This study primarily addresses the key uses of fluoropolymers, F-gases, and other fluorinated substances, such as heat transfer fluids.



1. PFAS UPDATE FROM THE U.S.CHAMBER OF COMMERCE



Table 1 - The Economic and Fiscal Impact of Selected Sectors Dependent on Fluorochemistries

Metric	Total Impacts	Unit
Employment	6.1	Million Jobs
Output	\$2,413	(2024 \$ billions)
GDP	\$988	(2024 \$ billions)
Labor Income	\$553	(2024 \$ billions)
Federal Tax Revenues	\$140	(2024 \$ billions)
State and Local Tax Revenues	\$69	(2024 \$ billions)

Table 2 - The Employment Impact of Selected Sectors Dependent on Fluorochemistries

Sector	Direct Jobs (thousands)	Indirect Jobs (thousands)	Induced Jobs (thousands)	Total Jobs (thousands)
Mobility	977.8	856.7	723.5	2,557.9
Semiconductors	293.2	526.0	531.2	1,350.4
Air Travel	387.1	76.8	251.5	715.4
Data Centers	139.5	324.7	191.5	655.6
Health Care	126.1	108.8	130.5	365.4
Defense	99.6	50.9	92.2	242.7
Energy Transition	77.0	67.0	68.4	212.3
Total	2,100.2	2,010.7	1,988.8	6,099.7

Table 2 depicts the U.S. job contribution of each of the seven sectors dependent on essential fluorochemistries.



1. PFAS UPDATE FROM THE U.S.CHAMBER OF COMMERCE



CONCLUSION:

- The seven sectors chosen for analysis in this report highlight how crucial aspects of the U.S. economy rely on essential fluorochemistries.
- Collectively, essential fluorochemistries support nearly 4% of the U.S. GDP while upholding the jobs of over 6 million workers across these seven sectors.
- Interrupting the use of essential fluorochemistries will impact all 50 U.S. states plus D.C.
- The states that will experience the most significant impacts from any sudden policy changes include California, Michigan, Texas, Ohio, and Indiana.



2. STANDARDS AND LEGISLATIONS 2.a UPDATE EDW



ESA aligns with EU Drinking Water Regulations as an associate member of the European Drinking Water (EDW) association.

 The Guidance document "Materials in Contact with Drinking Water: Testing of Final Materials and Conformity Assessment"

Regulatory Framework

The guidance supports the implementation of Article 11 of Directive (EU) 2020/2184, effective from December 31, 2026, and associated EU regulations (2024/368 and 2024/370).

It is intended for conformity assessment bodies, notifying authorities, manufacturers, and upstream producers involved in water-related products.

Legal Context

While the guidance is not legally binding, it aligns with the existing EU regulations and does not conflict with them.



2. STANDARDS AND LEGISLATIONS 2.a UPDATE EDW



Reflections of meeting on 12th September & EDW Plenary meeting on 19th in Paris.

 Drinking Water Expert Group (DWEG) meeting on September 11th 2024. From relevance for EDW was the discussion about the guidance document related to testing and conformity assessment. The working group for this Guidance Document consists of reps. of nine the member states, certifiers and manufacturers.

Conclusion:

- Latest draft version of the Guidance Documents needs a lot of improvements to be really helpful.
- The biggest concern from certifiers and industry is the timing. Until end of 2026 all necessary processes must be in place, as from the 1st of January 2027 it is only possible to bring new products on the market which are tested and certified according to the new regulations of article 11 of the DWD EU 2020/2184.
- The Plenary agreed to a mandate for the EDW Advocacy Group to develop a political action plan. Based on the outcome of the Advocacy Group the Plenary will decide about the next steps



2. STANDARDS AND LEGISLATIONS 2.b UPDATE EU INDUSTRIAL DEAL



- **EU Industrial Deal** declaration signed at BASF plant during EU Industrial summit 20/02/2024 in Antwerp with following objectives:
- put the Industrial Deal at the core of the new EU Strategic Agenda for 2024-2029
- include a strong public funding chapter with a Clean Tech Deployment Fund
- make Europe a globally provider of energy
- focus on the infrastructure Europe needs
- increase the EU's raw material security
- boost demand for net zero, low Carbon and circular products
- leverage, enforce, revive and improve the Single Market
- make the innovation framework smarter
- a new spirit of law-making
- ensure the structure allows to achieve result
- So far 1278 organisations from 25 sectors; 859 companies and 359 associations signed up incl. ESA!





3. REDUCING CARBON FOOTPRINT

3.a Plastics Reduction Initiative

- The Packings Division together with DENSIQ, IDT, General Packing and AVKO are
 evaluating together with their customers the sustainable new box and packaging
 method without the use of plastics and even eliminating the use of the metal flange
 on the cardboard coil.
- A specification sheet of the composition materials and dimensions has been prepared.



Sustainable Packaging for Braided Packings.

Consisting of:

- Internal wax coated thin (3,0 and 5,0mm) corrugated cardboard box with eco green printing.
- Matt 80 Oil proof coated woodfree paper to wrap around the braided packing (replacing shrink plastic foil)
- Packing can be either wound around a cardboard tube or placed within the wax coated box.

Matt 80

Description Natt coated woodfree paper.

Applications Standard label applications with matt finish.

Printing techniques Suitable for printing on laser, flexo (all types), letterpress (conventional and UV), conventional offset, offset UV, screen printing, hot stamping.

Property	Norm	Units	Value	Tolerance
Substance	ISO 536	girr*	80	± 4%
Thickness	180 534	μm	74	± 4%
Bekk smoothness	190 9827		s100	
Brightness ISO	ISO 2470-2	%	96	±2
Whiteness CIE	ISO 11475	%	119	±3
Opacity	180 2471	46	90	.9

Dimensions:

Brand	Ident	Box Weight	Inner Dimension	Thick.
Alternative Box - 1 kg (Coated Paper Inside)	Inner Box	1KG	195 x 210 x 50	3
Alternative Box - 2 kg (Coated Paper Inside)	Inner Box	2KG	195 x 210 x 95	3
Alternative Box - 3 kg (Coated Paper Inside)	Inner Box	3KG	225 x 240 x 110	3
Alternative Box - 5 kg (Coated Paper Inside)	Inner Box	5KG	250 x 250 x 135	5
Alternative Box - 10 kg (Coated Paper Inside)	Inner Box	10KG	303 x 303 x 180	5















3. REDUCING CARBON FOOTPRINT

3.b SWG Spacers

- The Flange Gaskets Division project, to replace plastic spacers for SWG.
- Burgmann packings have developed silicone alternatives
- VED presented a biodegradable option. Price comparison to be compared with current plastic spacers.
- Approached Flexitallic, James Walker and Flexitallic for following information;
- average yearly quantity and current price
- required colour(s) and type to fit 5 and/or 10pcs
- → to be continued









DAVID MITCHELL "YOUNG MINDS" SCHOLARSHIP

Re-activating the David Mitchell "Young Minds" Initiative

- **ESA Scholarship**: Established at the University of Strathclyde in memory of David Mitchell, a former Standards and Legislation Director and a respected leader in the Sealing Industry.
- Current student Ms. Ilya Gladkikh successfully completed her 2nd in the MEng Aero-Mechanical Engineering 5 years program.
- We remain committed to supporting Ms. Ilya as she continues her studies at the University.
- Thomas Klenck at Mannheim University has been approached to see if we could support one of his DHBW students in a similar way.
- This was positively received by Thomas Klenck and he will come back with his recommendation.











ESG INITIATIVES SURVEY EPD – Environmental Product Declaration

What is an EPD?

EPD (Environmental Product Declaration):

A manufacturer's commitment to measuring and reducing the environmental impact of their products and services. It involves transparent reporting of these impacts.

Key Features of an EPD:

• **Transparent Reporting**: Provides clear, comparable, and third-party verified data on the environmental performance of products and services, highlighting both the positive and negative impacts.





Developing an EPD:

- Life Cycle Perspective:
 The environmental performance is evaluated through a Life Cycle
 Assessment (LCA), which examines the product's impact from production to disposal.
- Adherence to Standards: The assessment follows specific guidelines outlined in Product Category Rules (PCR) and General Programme Instructions (GPI).

Verification and Registration:

- Independent Verification: An EPD must be verified by an approved independent verifier.
- Publication: Once verified, the EPD is registered and published through the International EPD System via the EPD Portal.





EPD platform follow General Program Instruction (GPI) of the International EPD system acc. to ISO14025.

Methodology guidelines:

- EN15804 provides core product category rules (PCR) for Type III environmental declarations for any construction product and construction service
- ISO/TS14027 Environmental labels and declarations Development of product category rules.
- ISO14026 Environmental labels and declarations provides principles, requirements and guidelines for footprint communications for products
- ISO14067 Carbon footprint of products Requirements and guidelines for quantification
- ISO14044 specifies requirements and provides guidelines for life cycle assessment (LCA) definition of the goal and scope of the LCA





EPD owner, stakeholder has the sole liability and responsibility

- manufacturer or trader
- service provider
- trade or industry association

EPD need to collect and provide LCA data (by stakeholder or LCA consultant) List of external LCA consultants available.

Stakeholder appoints PCR moderator who coordinates work of the PCR committee

EPD = Program operator consists of:

- secretariat
- technical committee, 8 to 20 (TC) LCA, EPD and PCR experts for 3yrs





Process of EPD development – time between 2 and 12 months

- 1. select PCR
- 2. conduct LCA study on PCR
- 3. compile info in EPD reporting format
- 4. 3rd party verification
- 5. publication within 90 days of version date of EPD

Pricing

Registration per EPD

1st EPD : €1000

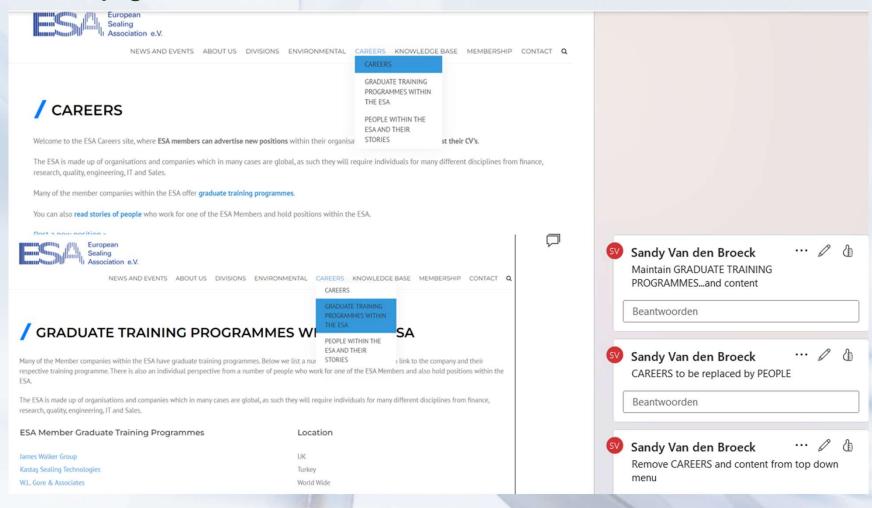
>5th : €100

Annual registration for Industrial Association: €1000



ESA CAREERS WEBPAGE MODIFICATION

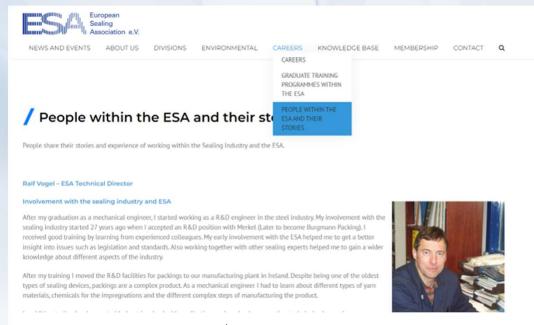
Current page





ESA CAREERS WEBPAGE MODIFICATION

Recommended page?



Remove Available positions and current candidates plus lower content.

Available positions and current candidates

Here are the currently available positions available within the ESA members together with a link to the company concerned, and current candidates who posted their CVs.

Current Positions

There are currently no positions available.

Current Candidate CVs

There are currently no candidates listed

Maintain stories of Ralf and Dave.

New stories by ESA members to be approached.



NEWS AND EVENTS ABOUT US DIVISIONS ENVIRONMENTAL PEOPLE KNOWLEDGE BASE MEMBERSHIP CONTACT Q

People within the ESA and their stories



AGENDA

5. Any other business?

6. Date, time and venue of the next meeting

